

UniCredit Bank Serbia JSC, Belgrade, Rajiceva 27-29

(business name and seat of the bank)

TOTAL ASSETS (from 0001 to 0017)

BALANCE SHEET

as at 31.12.2024.

(in RSD thousand) Current year ADP Previous years amount Group of accounts, account ITEM Note amount Code 31.12.2024. 31.12.2023. 01.01.2023 4 ASSETS 00 (except 002), 010, 025, 05 (except 050, 052 and part of 059), 191.329.015 130.511.716 0 060, 07, 085, 196, 296 and parts of Cash and assets held with Central bank 0001 account 009, 019, 029, 069, 089, 199 and 299 Pledged financial assets 0002 n 0 0 125, 225 Receivables under derivatives 0003 1.667.357 2.055.657 0 120, 122, 124, 220, 222, 224, 129 0004 Securities 102.868.522 104.445.786 0 002, 01 (except 010 and part of 019), 020, 028, 050, 052, 06 (except 060 and part of 069), 080, 088, 10, Loans and receivables from banks and other financial 11, 16, 20, 21, 26, 190, 191, 290, 73.209.401 65 178 291 0 291, 493 and 593 as deductibles organisations (SSKR-SS code 1 (without code 17), code 70 and parts of codes 71 and 74) and parts of account 009. 029, 059, 089, 199 and 299 01 (except 010 and part of 019), 020, 028, 06 (except 060 and part of 069), 080, 088, 10, 11, 16, 20, 21, 26, 190, 191, 290, 291, 493 and 593 Loans and receivables from clients ololole 363,949,161 327.094.076 as deductibles (SSKR - SS code 17 and all other codes, except code 70 and parts of codes 71 and 74) and parts of account 029, 089, 199 and 299 Change in fair value of hedged items 0007 0 123 and 223 0008 Receivables under hedging derivatives 427.229 636 909 0 126 and 226 130, 131, 230, 231, Investments in associated companies and joint ventures 0009 0 part of 139 and part of 239 Investments into subsidiaries 0 0 1 0 0 part of 139 and part of 239 33 0 0 1 1 Intangible investments 2.396.601 2 511 009 0 0 0 1 2 34 Property, plant and equipment 2.949.010 3.026.923 35 0 0 1 3 Investment property 11.701 7.734 0 0 0 1 4 034 and part 039 Current tax assets 0 37 0 0 1 5 Deferred tax assets 520.932 900.324 0 Non-current assets held for sale and discontinued 36 0016 operations 021, 022, 024, 027, 03 (except 034 and part of 039), 081, 082, 084, 087, 09, 134,192, 194, 195, 234, Other assets 3.125.031 1.823.750 0 292, 294, 295, 30, 38 and parts of account 029, 089, 139, 199, 239 and 299

742.453.960

638.192.175

515, 523, 596, 127 and 227 as deductibles Liabilities under securities 0 4 0 6 424, 425, 482, 497, 524, 525, 582, 597, part of 193 and part of 293 as deductibles Subordinated liabilities 0 4 0 7 450, 451, 452, 453 and 454 Provisions 0 4 0 8 0 4 0 9 455 Current tax liabilities 0 0 4 1 0 4 1 0 4 1 1 1 1 1 4 1 1 1 1 1 1 1 1 2 4 1 2 2 4 1 2 2 4 1 2 2 4 1 2 2 4 1 2 2 4 1 2 2 4 1 2 2 4 1 2 2 4 1 2 2 4 1 2 2 4 1 2 2 4 1 2 2 4 1 2 3 3 4	4	amount 31.12.2024. 5 1.706.884 150.978.516 463.782.795 687.148 0	31.12.2023. 6 2.119.142 132.420.295 389.735.404 734.550	01.01.2023. 7
LIABILITIES AND EQUITY LIABILITIES	4	1.706.884 150.978.516 463.782.795 687.148	2.119.142 132.420.295 389.735.404 734.550	
LIABILITIES Liabilities under derivatives 0 4 0 1 40, 420, 421, 490, 50, 520, 521, 592, 592, 592, 591, 391, 391, 391, 391, 391, 391, 391, 3		150.978.516 463.782.795 687.148	132.420.295 389.735.404 734.550	
40, 420, 421, 490, 50, 520, 521, 590, part of 193 and part of 293 as deductibles (SSKR – SS code 1 (without code 17), code 70 and parts of codes 71 and 74) Deposits and other liabilities to banks, other financial organisations and central bank Deposits and other liabilities to banks, other financial organisations and central bank Deposits and other liabilities to clients O 4 0 2 Deposits and other financial liabilities to clients Deposits and other financial liabilities to clients O 4 0 3 Deposits and other financial liabilities to clients Deposits and other financial liabilities to clients O 4 0 3 Deposits and other financial liabilities to clients O 4 0 4 0 4 0 5 Liabilities under hedging derivatives O 4 0 6 Change in fair value of hedged items O 4 0 6 40 0 6 Liabilities under securities Deposits and other financial liabilities to clients O 4 0 6 O 5 0 6 Deposits and other financial liabilities to clients O 4 0 4 0 5 Liabilities under hedging derivatives O 4 0 6 Deposits and other financial liabilities to clients O 4 0 4 0 4 0 5 Change in fair value of hedged items O 4 0 6 Deposits and other financial liabilities to clients O 4 0 4 0 4 0 6 Deposits and other financial liabilities to clients O 4 0 4 0 4 0 4 0 4 0 4 0 4 0 4 0 4 0 4		150.978.516 463.782.795 687.148	132.420.295 389.735.404 734.550	
590, part of 193 and part of 293 as deductibles (SSKR – Sc code 1 (without code 17), code 70 and parts of codes 71 and 74) Deposits and other liabilities to banks, other financial organisations and central bank 0 4 0 2 40, 420, 421, 490, 50, 520, 521, 590, part of 193 and part of 293 as deductibles (SSKR – SS code 17 and all other codes, except code 70 and parts of codes 71 and 74) Deposits and other financial liabilities to clients 0 4 0 3 417 and 517 Liabilities under hedging derivatives 0 4 0 4 418 and 518 Change in fair value of hedged items 0 4 0 5 410, 412, 415, 423, 496, 510, 512, 515, 523, 596, 127 and 227 as deductibles Liabilities under securities 0 4 0 6 424, 425, 482, 497, 524, 525, 582, 597, part of 193 and part of 293 as deductibles Subordinated liabilities 0 4 0 7 450, 451, 452, 453 and 454 Provisions 0 4 0 8 450, 451, 452, 453 and 454 Provisions 0 4 0 9 456 Liabilities under assets held for sale and discontinued operations 0 4 1 0 457 Deferred tax liabilities 0 4 1 1 46, 427, 43, 44, 456, 457, 491, 492, 494, 495, 526, 527, 53, 591, 592, 594 and 595 Other liabilities (from 0401 to 0412) 0 4 1 2 EQUITY Share capital Own shares 0 4 1 1 5		463.782.795 687.148	389.735.404 734.550	
590, part of 193 and part of 293 as deductibles (SSKR – SS code 17 and all other codes, except code 70 and parts of codes 71 and 74) Deposits and other financial liabilities to clients 0 4 0 3 417 and 517 Liabilities under hedging derivatives 0 4 0 4 418 and 518 Change in fair value of hedged items 0 4 0 5 410, 412, 415, 423, 496, 510, 512, 515, 523, 596, 127 and 227 as deductibles Liabilities under securities 0 4 0 6 424, 425, 482, 497, 524, 525, 582, 597, part of 193 and part of 293 as deductibles Subordinated liabilities 0 4 0 7 450, 451, 452, 453 and 454 Provisions 0 4 0 8 46 Liabilities under assets held for sale and discontinued operations 0 4 0 9 455 Current tax liabilities 0 4 1 0 47 Deferred tax liabilities 0 4 1 1 426, 427, 43, 44, 456, 457, 491, 492, 494, 495, 526, 527, 53, 591, 592, 594 and 595 Other liabilities 0 4 1 2 502, 594 and 595 TOTAL LIABILITIES (from 0401 to 0412) 0 4 1 3 EQUITY Share capital 0 4 1 4 1 502, 594, 597, 598, 597, 598, 599, 599, 599, 599, 599, 599, 599		687.148	734.550 0	
418 and 518 Change in fair value of hedged items 0 4 0 5 410, 412, 415, 423, 496, 510, 512, 515, 523, 596, 127 and 227 as deductibles 424, 425, 482, 497, 524, 525, 582, 597, part of 193 and part of 293 as deductibles 450, 451, 452, 453 and 454 46 Liabilities under assets held for sale and discontinued operations 455 Current tax liabilities 47 Deferred tax liabilities 47 Deferred tax liabilities 48 Deferred tax liabilities 49 Deferred tax liabilities 40 4 1 1 1 1 1 2 1 2 1 2 1 2 1 3 1 3 1 3 1 4 1 1 1 1 1 1 1 1 1 1 1 1		0	0	
410, 412, 415, 423, 496, 510, 512, 515, 523, 596, 127 and 227 as deductibles 424, 425, 482, 497, 524, 525, 582, 597, part of 193 and part of 293 as deductibles 450, 451, 452, 453 and 454 46 Liabilities under assets held for sale and discontinued operations Current tax liabilities 0 4 0 9 455 Current tax liabilities 0 4 1 0 0 47 486, 427, 43, 44, 456, 457, 491, 495, 526, 527, 53, 591, 592, 594 and 595 TOTAL LIABILITIES (from 0401 to 0412) EQUITY Share capital Own shares 0 4 1 5				
deductibles Use a contract of the provision o		0	0	
597, part of 193 and part of 293 as deductibles Subordinated liabilities 0 4 0 7 450, 451, 452, 453 and 454 Provisions 0 4 0 8 46 Liabilities under assets held for sale and discontinued operations 0 4 1 0 9 455 Current tax liabilities 0 4 1 1 0 47 Deferred tax liabilities 0 4 1 1 1 0 426, 427, 43, 44, 456, 457, 491, 492, 494, 495, 526, 527, 53, 591, 592, 594 and 595 Other liabilities 0 4 1 2 592, 594 and 595 TOTAL LIABILITIES (from 0401 to 0412) 0 4 1 3 EQUITY Share capital 0 4 1 4 1 128 Own shares 0 4 1 5				
Liabilities under assets held for sale and discontinued operations		0	0	
April		4.680.239	5.443.811	
47 Deferred tax liabilities 0 4 1 1 1 426, 427, 43, 44, 456, 457, 491, 492, 494, 495, 526, 527, 53, 591, 592, 594 and 595 TOTAL LIABILITIES (from 0401 to 0412) 0 4 1 3 EQUITY 80 Share capital 0 4 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		0	0	
426, 427, 43, 44, 456, 457, 491, 492, 494, 495, 526, 527, 53, 591, 592, 594 and 595 TOTAL LIABILITIES (from 0401 to 0412) 0 4 1 3 EQUITY 80 Share capital 0 4 1 4 1 1 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1	PER TABLE	1.093.818	1.521.859	
492, 494, 495, 526, 527, 53, 591, Other liabilities 0 4 1 2 592, 594 and 595		0	0	
EQUITY 80 Share capital 0 4 1 4 128 Own shares 0 4 1 5		8.329.125	10.050.889	
80 Share capital 0 4 1 4 128 Own shares 0 4 1 5		631.258.525	542.025.950	(
128 Own shares 0 4 1 5				4474 74481
		24.169.776	24.169.776	(
83 Profit 0 4 1 6	Ayun a man	0	0	(
0 1 10		23.492.517	18.462.218	(
84 Loss 0 4 1 7	1.1.1	0	0	(
81 and 82 – credit balance Reserves 0 4 1 8	Tell Man	63.533.142	53.534.231	(
81 and 82 – debit balance Unrealized losses 0 4 1 9		0	0	(
Non-controlling participation 0 4 2 0		0	0	
TOTAL EQUITY (0414 - 0415 + 0416 - 0417 + 0418 - 0419) ≥ 0		111.195.435	96.166.225	(
TOTAL CAPITAL SHORTFALL (0414 - 0415 + 0416 - 0417 + 0418 - 0419) < 0	DESCRIPTION OF THE PARTY OF THE	0	0	
TOTAL LIABILITIES 0 4 2 3 (0413 + 0421 - 0422)	Part of		638.192.175	C

Srbija Serbia

In Belgrade, on 27.01.2025.

Person responsible for preparing the financial statement of the financial s